FINACITY
A White Oak Company

Position Profile

Deal Structuring, Management, and Execution Analyst

Position Overview

Finacity Corporation is seeking energetic, talented, entry-level Analysts interested in joining Finacity Corporation's Deal Structuring, Management & Execution team. Analysts have a very involved role in the day-to-day activities of Finacity. The roles and responsibilities will focus around transaction execution from start to finish, funding distribution, modeling, program management, and supporting Finacity's origination efforts.

Key Responsibilities

- Structuring, designing, and negotiation of securitization transactions in consultation with clients, rating agencies, funding sources, accountants, trustees, and legal teams
- Perform data analysis and related modeling
- Coordinate data gathering and due diligence for transactions
- Aid in project management of new and/or existing transactions
- Assist in credit underwriting and preparation of funding related documentation
- Provide day-to-day project support to senior management
- Support in client relationship management
- Assist with annual audits by working with clients, funding sources and audit firms
- Perform research and financial analysis on companies, industries and prospective clients

Required Qualifications

- 4-year degree from a top school with outstanding academic credentials
- High degree of computer literacy and exceptional MS Office skills (Word, Excel, PowerPoint)

Preferred Qualifications

- Spanish language fluency
- Internships in the financial services industry or consulting

Professional Characteristics

- **Entrepreneurial:** We're not afraid to fail, pivot and adapt when it comes to our products and believe that our people should be given the same opportunities to pave their own path. Our dynamic structure and agile organization means everyone, in every team can make an impact and find purpose and pride in their work. We want team members who are ready to raise their hand, step up and participate whether a new analyst or a senior member.
- **Collaborative:** We're a tight-knit bunch, who are proud of our heritage, and like nothing better than welcoming new people to the team. Working as a team is at the heart of everything we do – from our diverse and inclusive global family to an accessible, flat structure that encourages transparency and participation in all aspects of the company.
- **Detail-Oriented:** Our work is important to various transaction constituents to make sure we serve both clients and funding sources in maximizing funding while managing risk, it's what has made Finacity globally known and highly regarded in the industry. We are looking for candidates who focus on the details and have a drive to get it right for the overall benefit of the transaction and Finacity.
- **Learning:** We are looking for candidates who are interested in expanding their knowledge base and want to learn new innovative structures and skills, and use those to positively impact the results of the company. There's always something new to learn and every day on the job is different, embracing those opportunities is important as a Finacity team member where even 20-year veterans are participating in our monthly education sessions.

Location

- Stamford, CT (Hybrid)

Reporting Structure

- This position reports to the Head of Deal Structuring, Management and Execution within the Deal Execution group

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Compensation and Benefits

This role will have a competitive base salary and bonus structure dependent on the individual's skills and relevant years of experience. This role will be eligible for an annual bonus that is subject to individual and company performance. At Finacity, you will be eligible for benefits including medical and dental insurance, three to five weeks of paid vacation depending on seniority, short-term disability, long-term disability, a pretax transit benefit, paid parental leave, life insurance and accidental death and dismemberment insurance, and the option to participate in a 401(k) retirement savings plan with an employer match. The company reserves the right to modify these plans as necessary.

Company Profile

Finacity, a White Oak company, specializes in the structuring and provision of efficient capital markets receivables funding programs, trade receivable securitizations, supplier and payables finance, and program administration. Finacity currently facilitates the financing and administration of an annual receivables volume of over US $200 billion. With resources in the USA, Europe, Latin America, and Asia, Finacity conducts business throughout the world with obligors in 210 countries and territories. Finacity also facilitates off-balance-sheet securitizations under both US GAAP and IFRS, the latter through investments and services from its subsidiary, Finacity Asset Management. Finacity is affiliated with White Oak Global Advisors, LLC, a leading alternative debt manager specializing in originating and providing financing solutions to facilitate the growth, refinancing, and recapitalization of small and medium enterprises. For further information, please visit www.wofinacity.com.

How to Apply

If you have an interest in pursuing this opportunity with Finacity, please send your resume with a cover letter to careers@wofinacity.com. Please mention the title of the job posting in the subject line of your e-mail.

Finacity is an equal opportunity employer.